



BT Holdings Capital Campaign 93% Complete

April 28, 2007—BT Holdings announced today that it has received subscriptions and commitments totaling 93% of its \$13 million capital requirement to purchase BankTexas.

BT Holdings is an independent bank holding company formed by seven members of the BankTexas board of directors. BT Holdings plans to purchase BankTexas in order to establish local ownership and continue the Bank's century-old tradition of community banking.

BankTexas is a community bank focused on "helping you live well" through quality customer service, innovative products, and community involvement. With assets in excess of \$150 million, it is the largest financial institution headquartered in Wood County. BankTexas operates offices in Quitman, Mineola, Holly Lake Ranch, and online at www.banktexas.org.