



BT Holdings capital campaign 73% complete; closing rescheduled to May 15, 2007

Thursday, March 29, 2007—BT Holdings announced in a letter to investors today that it has raised over \$9.5 million of the \$13 million needed to purchase the parent company of BankTexas and continue operating it as a community bank. BT Holdings further announced that the transaction will now close on May 15, 2007.

In late 2006, seven members of the BankTexas board of directors founded BT Holdings in order to purchase Quitman Bancorporation, the holding company that currently owns BankTexas, and establish local ownership. From its outset, BT Holdings planned to begin raising capital in early January 2007 and to close by March 31, 2007. Procedural and regulatory delays, however, caused the campaign to begin in February. Consequently, the closing will now take place on May 15, 2007; all subscriptions for stock must now be completed by April 30, 2007.

Troy M. Robinson, President & CEO, told investors that he hopes they will “take faith in the fact that BT Holdings has raised over 73% of its capital requirement in fewer than six weeks.” He called this success “a testament to the historic strength of our organization and to the viability of our communities.”

BankTexas is a community bank focused on “helping you live well” through quality customer service, innovative products, and community involvement. With assets in excess of \$150 million, it is the largest financial institution headquartered in Wood County. BankTexas operates offices in Quitman, Mineola, Holly Lake Ranch, and online at www.banktexas.org.

BT Holdings, Inc. is an independent bank holding company formed to purchase Quitman Bancorporation, Inc., the current parent of BankTexas, and therefore establish local ownership and continue the BankTexas tradition of community banking.